

Critical Infrastructure for our Connected World

Investing in resilient digital infrastructure is crucial to driving our interconnected world, underpinning economic growth and sustainable development. The global demand for improved speed, reliability and accessibility of data is driving exponential growth in the vast digital infrastructure market.

By investing in a diversified portfolio of critical Digital Infrastructure assets, **Digital 9 Infrastructure plc (D9)** will contribute to improving global digital communications whilst targeting sustainable income and capital growth for investors.

D9 is an investment trust that listed on the London Stock Exchange, raising £750 million since IPO in March 2021. D9 is a specialist investor in digital infrastructure with \$250bn of investment and management experience, focusing on subsea and terrestrial fibre, data centres and wireless networks. By investing in a portfolio of critical Digital Infrastructure assets in subsea and terrestrial fibre, wireless networks and data centres, D9 aims to deliver sustainable income and capital growth for investors.

At the heart of D9's investment thesis is alignment to the UN Sustainable Development Goal 9 (SDG9), aiming to improve connectivity around the world, reducing the digital divide, and doing so in an environmentally sustainable way.

D9 owns two digital infrastructure platforms, with 30,000 kilometres of fibre optic network and 25MW of data centre capacity:

- Aqua Comms, a leading carrier-neutral owner and operator of subsea fibreoptic cables - the backbone of the internet
- Verne Global, the leading Icelandic data centre platform and one of Europe's most efficient, with a PUE of 1.18 - 100% powered by renewable electricity



COMPANY INFORMATION

LEI	213800QLX64UNS38U92
Ticker	DGI9
ISIN	JE00BMDKH437

KEY STATISTICS

Share Price As at 30.09.2021	107.00p
Market Cap As at 30.09.2021	£773m
IFRS NAV per share As at 30.06.2021	103.34p

DIRECTORS AND ADVISERS

Board of Directors (Non-Executive)

Jack Waters (Non-Executive Chairperson)
Keith Mansfield (Non-Executive Senior Independent Director)
Lisa Harrington (Non-Executive Director)
Charlotte Valeur (Non-Executive Director)
Monique O'Keefe (Non-Executive Director)

DIVIDEND PER ORDINARY SHARE

6.00p
(Annualised dividend target for financial year ending 31 December 2021)

Dividend paid in respect of the period from admission to 30 June 2021 totalled 1.50 pence per share, in line with D9's target.

Dividend declared in respect of the period from 1 July 2021 to 30 September 2021 totalled 1.50 pence per share, in line with D9's target.

DIGITAL 9 INFRASTRUCTURE PLC ORDINARY SHARE PRICE

31 March 2021 to 30 September 2021



KEY DEVELOPMENTS

31 March
IPO

D9 admitted to trading on LSE, having raised, in aggregate, £300 million through the issue of ordinary shares.

10 June

Placing and Retail Offer

Placing and retail offer of new ordinary shares raising combined gross proceeds of £175 million. The fundraise was significantly oversubscribed demonstrating strong investor support.

06 September

Verne Global Acquisition

D9 announced the acquisition of Verne Global for £231 million, a leading Nordic data centre platform which operates a 100% renewable powered data centre campus in Iceland offering high performance compute services to customers.

01 April

Aqua Comms Acquisition

D9 completed the acquisition of Aqua Comms for c.£170m, a platform owning and operating some 14,300km of the most reliable and resilient trans-Atlantic subsea fibre systems – representing the very “backbone” of the internet.

28 July

Investment into EMIC-1 Cable

D9 announced a commitment to invest in an intercontinental subsea and terrestrial fibre system connecting Europe to India via Egypt and Oman, to be marketed as EMIC-1 cable by Aqua Comms. Initial commitment of £22m but potentially over £50m over 3 years.

01 October

Placing

Placing of new ordinary shares raising gross proceeds of £275 million. The fundraise was again significantly oversubscribed with strong support from both existing shareholders and new investors.

PORTFOLIO SUMMARY as at 30 September 2021

£773m

Market Capitalisation

£423m

Capital Deployed

6.00p

Dividend Per Ordinary Share

30,000km

Fibre Optic Network

25MW

Data Centre Capacity

CONTACTS

Digital 9 Infrastructure plc

D9infrastructure@triplepoint.co.uk
+44 (0)20 7201 8989

Press and Public Relations

Sapience Communications Limited
rmorganevans@sapiencecomms.co.uk
+44 (0)203 195 3240

Digital 9 Infrastructure

1 King William Street
London
EC4N 7AF

www.d9infrastructure.com