

## APPLICATION FORM

### DIGITAL 9 INFRASTRUCTURE PLC

**Important:** before completing this form, you should read the announcement issued by the Company dated 27 June 2022 (the “**Announcement**”) and the Terms and Conditions of Application under the Offer for Subscription, set out in Appendix 2 of the Announcement, and the accompanying notes to this form.

Forms should be returned by post to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6AH (or by email to [dgi9Offer@Computershare.co.uk](mailto:dgi9Offer@Computershare.co.uk) (only if paying via bank transfer or settling via DvP in CREST)).

To: Digital 9 Infrastructure plc

#### 1. Application

I/We the person(s) detailed in section 2 below offer to subscribe for the amount shown in the box in section 1 subject to the Terms and Conditions set out in Appendix 2 of the Announcement and subject to the memorandum and articles of association of the Company.

In the box in this section 1 write in figures, the aggregate subscription value of the Ordinary Shares that you wish to apply for – a minimum of £1,000.00 and thereafter in multiples of £100.00 (the “**Advanced Subscription Value**”).

Please note that the Company is conducting an accelerated bookbuild process which is further referred to in the Announcement (the “**Bookbuild**”). The Bookbuild will establish a single issue price per new Ordinary Share payable by each applicant in the Offer for Subscription. Therefore, the exact issue price per Ordinary Share will not be known until 7 July 2022 once the Bookbuild process has completed, but in any event the issue price shall be no less than 110 pence per Ordinary Share (the “**Strike Price**”).

The final Strike Price will be announced by the Company at 7.00 a.m. on 8 July 2022.

You will be issued such number of Ordinary Shares calculated at follows:

Advanced Subscription Value divided by the Strike Price, rounded down to the nearest whole number of shares. The aggregate value of those Ordinary Shares (based on the Strike Price), being the “**Aggregate Subscription Value**”).

You agree that the difference between the Advanced Subscription Value and the Aggregate Subscription Value (if any, but never more than the Strike Price) shall be gifted to charity on your behalf (as determined by the Company).

#### Payment Method (Tick appropriate box)

Cheque/Banker's draft

Bank transfer

CREST Settlement (DvP)

**2. Details of Holder(s) in whose name(s) Ordinary Shares will be issued (BLOCK CAPITALS)**

Mr, Mrs, Miss or Title .....

Forenames (in full) .....

Surname/Company Name .....

Address (in full).....

.....

Designation (if any).....

Date of Birth .....

Mr, Mrs, Miss or Title .....

Forenames (in full) .....

Surname .....

Date of Birth .....

Mr, Mrs, Miss or Title .....

Forenames (in full) .....

Surname .....

Date of Birth .....

Mr, Mrs, Miss or Title .....

Forenames (in full) .....

Surname .....

Date of Birth .....

**3. CREST details**

(Only complete this section if Ordinary Shares allotted are to be deposited in a CREST Account which must be in the same name as the holder(s) given in section 2).

CREST Participant ID     

CREST Member Account ID

**4. Signature(s) – all holders must sign.**

By completing box 4 below, you are deemed to have read the Announcement and agreed to the terms and conditions contained in Annex 2 of the Announcement and to have given the warranties, representations and undertakings set out therein.

Execution by individuals:

First Applicant Signature		Date	
Second Applicant Signature		Date	
Third Applicant Signature		Date	
Fourth Applicant Signature		Date	

Execution by a company:

Executed by (Name of company):		Date	
Name of Director:		Signature	Date
Name of Director/ Secretary:		Signature	Date
If you are affixing a company seal, please mark a cross here:		Affix Company Seal here:	

**5. Settlement details****(a) Cheque/Banker's Draft**

If you are subscribing for Ordinary Shares and paying by cheque or banker's draft, attach to this form your cheque or banker's draft for the exact amount shown in the box in section 1. Cheques or bankers' drafts must be made payable to "CIS PLC re: DIGITAL 9 OFS". Cheques and bankers' drafts must be in Sterling and drawn on an account at a branch of a bank or building society in the United Kingdom and must bear the appropriate sort code in the top right hand corner. You should tick the relevant payment method box in section 1.

**(b) Bank transfer**

For applicants sending subscription monies by electronic bank transfer (CHAPs), payment must be made for value by 11.00 a.m. on 6 July 2022. Applicants wishing to make a CHAPs payment should contact Computershare Investor Services PLC stating "DIGITAL 9 OFS 2022" by email at [dgi9Offer@computershare.co.uk](mailto:dgi9Offer@computershare.co.uk) for full bank details or telephone the shareholder helpline on 0370 707 4040 or on +44 370 707 4040 (if calling from outside the UK) for further information. Applicants will be provided with a unique reference number which must be used when making the payment.

Electronic payments must come from a UK bank account and from a personal account in the name of the individual applicant where they have sole or joint title to the funds. The account name should be the same as that inserted below and payments must relate solely to your Application. You should tick the relevant payment method box in section 1. It is recommended that such transfers are actioned within 24 hours of posting your application.

Sort Code:	Account name:
Account Number:	Contact name at branch and telephone number

Evidence of the source of funds may also be required. Typically this will be a copy of the remitting bank account statement clearly identifying the applicant's name, the value of the debit (equal to the application value) and the crediting account details or application reference. A photocopy of the transaction can be enclosed with your application or a pdf copy can also be scanned and emailed to [dgi9Offer@computershare.co.uk](mailto:dgi9Offer@computershare.co.uk). Photographs of the electronic transfer are not acceptable.

Any delay in providing monies may affect acceptance of the application. If the Receiving Agent is unable to match your application with a bank payment, there is a risk that your application could be delayed or will not be treated as a valid application and may be rejected by the Company and/or the Receiving Agent.

**Please Note** – you should check with your bank regarding any limits imposed on the level and timing of transfers allowed from your account (for example, some banks apply a maximum transaction or daily limit, and you may need to make the transfer as more than one payment).

The Receiving Agent cannot take responsibility for correctly identifying payments without a unique reference or where a payment has been received but without an accompanying application form.

(c) **CREST Settlement**

If you so choose to settle your application within CREST, that is by DvP, you or your settlement agent/custodian's CREST account must allow for the delivery and acceptance of Ordinary Shares to be made against payment of the Issue Price per Ordinary Share using the CREST matching criteria set out below:

Trade date:	8 July 2022
Settlement date:	12 July 2022
Company:	DIGITAL 9 INFRASTRUCTURE PLC
Security description:	Ordinary Shares
SEDOL:	BMDKH43
ISIN:	JE00BMDKH437
CREST message type:	DEL

Should you wish to settle by DvP, you will need to input your CREST DEL instructions to Computershare's Participant Account 8RA20 by no later than 1.00 p.m. on 11 July 2022.

You must also ensure that you or your settlement agent/custodian has a sufficient "debit cap" within the CREST system to facilitate settlement in addition to your/its own daily trading and settlement requirements.

Applicants wishing to settle by DvP will still need to complete and submit a valid Application Form by 11.00 a.m. on 6 July 2022. You should tick the relevant payment method box in section 1.

Note: Computershare Investor Services PLC will not take any action until a valid DEL message has been alleged to the Participant Account by the applicant. No acknowledgement of receipt or input will be provided.

In the event of late/non settlement the Company reserves the right to deliver Ordinary Shares outside of CREST in certificated form provided that payment has been made in terms satisfactory to the Company and all other conditions of the Offer for Subscription have been satisfied.

## 6. Anti-money Laundering

Anti-money laundering checks are required by law to be performed on certain financial transactions. The checks are undertaken to make sure investors are genuinely who they say they are and that any application monies have not been acquired illegally or that Computershare itself is not being used as

part of criminal activity, most commonly the placement, layering and integration of illegally obtained money.

Whilst Computershare may carry out checks on any application, they are usually only performed when dealing with application values above a certain threshold, commonly referred to as the anti-money laundering threshold which is €15,000 (or the Sterling equivalent).

Computershare will make enquiries to credit reference agencies to meet its anti-money laundering obligations and the applicant may be required to provide an original or certified copy of their passport, driving licence and recent bank statements to support such enquiries. Anti-money laundering checks do not mean the investor is suspected of anything illegal and there is nothing to worry about.

The checks made at credit reference agencies leave an 'enquiry footprint' – an indelible record so that the investor can see who has checked them out. The enquiry footprint does not have any impact on their credit score or on their ability to get credit. Anti-Money Laundering Checks appear as an enquiry/soft search on the applicant's credit report. The report may contain a note saying "Identity Check to comply with Anti Money Laundering Regulations".

Computershare reserves the right to request any further additional information it deems necessary to confirm the identity, address, source of funds and wealth of all parties, and further it reserves the right to decline an application for any individual or business where it considers that the information available is unsuitable or unreliable.

If at any time the Company has reasonable grounds for suspecting that the funds contributed to the Company may represent the proceeds of crime, it reserves the right to refuse to issue Ordinary Shares or pay income or dividends on Ordinary Shares to the applicant or investor until sufficient information has been supplied to satisfy the Receiving Agent's anti-money laundering requirements. To the extent that the applicant or, where relevant, the beneficial owner has been identified as a politically exposed person or an associate of a politically exposed person, the Receiving Agent may request additional information. These requirements apply both at the time of investment and on an ongoing basis.

## 7. Contact details

To ensure the efficient and timely processing of this application please enter below the contact details of a person the Company (or any of its agents) may contact with all enquiries concerning this application. If no details are provided this may delay obtaining the additional information required and may result in your application being rejected or revoked.

E-mail address	
Telephone No	

## 8. Queries

If you have any queries on how to complete this form or if you wish to confirm your final allotment of shares, please call the Computershare help line on 0370 707 4040. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 8.30 a.m. – 5.30 p.m., Monday to Friday excluding public holidays in England and Wales. Calls may be recorded and randomly monitored for security and training purposes. Please note that Computershare cannot provide any financial, legal or tax advice.

## Notes on how to complete the Offer for Subscription Application Form

Applications should be returned to be received by Computershare Investor Services PLC at The Pavilions, Bridgwater Road, Bristol BS99 8AE (or by email to [dgi9Offe@Computershare.co.uk](mailto:dgi9Offe@Computershare.co.uk) (only if paying via bank transfer or settling via DVP in CREST)) no later than 11.00 a.m. on 6 July 2022.

**Helpline:** If you have a query concerning the completion of this Application Form, please telephone Computershare on 0370 707 4040. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 8.30 a.m. – 5.30 p.m., Monday to Friday excluding public holidays in England and Wales. Please note that Computershare cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

### (1) Application

Fill in (in figures) in the box in section 1 the aggregate value in Sterling of the Ordinary Shares you wish to subscribe for at the Issue Price (being £1.00 per Ordinary Share). The value must be a minimum of £1,000.00 and thereafter in multiples of £100.00.

Financial intermediaries who are investing on behalf of clients should make separate applications for each client.

### (2) Payment method

Mark in the relevant box in section 1 to confirm your payment method, i.e. cheque/banker's draft, bank transfer or settlement via CREST.

### (3) Holder details

Fill in (in block capitals) the full name(s) of each holder and the address of the first named holder. Applications may only be made by persons aged 18 or over. In the case of joint holders only the first named may bear a designation reference. A maximum of four joint holders is permitted. All holders named must sign the Application Form in section 4.

### (4) CREST

If you wish your Ordinary Shares to be deposited in a CREST account in the name of the holders given in section 2, enter in section 3 the details of that CREST account. Where it is requested that Ordinary Shares be deposited into a CREST account, please note that payment for such Ordinary Shares must be made prior to the day such Ordinary Shares might be allotted and issued, unless settling by DvP in CREST.

### (5) Signature

All holders named in section 2 must sign section 4 and insert the date. The Application Form may be signed by another person on behalf of each holder if that person is duly authorised to do so under a power of attorney. The power of attorney (or a copy duly certified by a solicitor or a bank) must be enclosed for inspection (which originals will be returned by post at the addressee's risk). A corporation should sign under the hand of a duly authorised official whose representative capacity should be stated, and a copy of a notice issued by the corporation authorising such person to sign should accompany the Application Form.

### (6) Settlement details

#### (a) *Cheque/Banker's draft*

All payments by cheque or banker's draft must accompany your application and be for the exact amount in Sterling inserted in the box in section 1 of the Application Form. Your cheque or banker's draft must be made payable to "CIS PLC re: DIGITAL 9 OFS a/c", in respect of an application and crossed "A/C Payee Only". Applications accompanied by a post-dated cheque will not be accepted.

Cheques or bankers' drafts must be drawn on an account where the applicant has sole or joint-title to the funds and on an account at a branch of a bank or building society in the United Kingdom which is either a settlement member of the Cheque and Credit Clearing Company Limited or the CHAPS Clearing Company Limited or which is a member of either of the Committees of Scottish or Belfast clearing houses or which has arranged for its cheques and bankers' drafts to be cleared through the facilities provided by any of those companies or committees and must bear the appropriate sort code in the top right hand corner.

Third party cheques may not be accepted, with the exception of building society cheques or bankers' drafts where the building society or bank has inserted on the back of the cheque the full name of the building society or bank account holder and have added the building society or bank branch stamp. The name of the building society or bank account holder must be the same as the name of the current shareholder or prospective investor. Please do not send cash. Cheques or bankers' drafts will be presented for payment upon receipt. The Company reserves the right to instruct the Receiving Agent to seek special clearance of cheques and bankers' drafts to allow the Company to obtain value for remittances at the earliest opportunity.

(b) **Bank transfer**

For applicants sending subscription monies by electronic bank transfer (CHAPs), payment must be made for value by 11.00 a.m. on 6 July 2022. Applicants wishing to make a CHAPs payment should contact Computershare Investor Services PLC stating "DIGITAL 9 OFS 2022" by email at [dgi9Offer@computershare.co.uk](mailto:dgi9Offer@computershare.co.uk) for full bank details or telephone the shareholder helpline on 0370 707 4040 or on +44 370 707 4040 (if calling from outside the UK) for further information. Applicants will be provided with a unique reference number which must be used when making the payment.

Electronic payments must come from a UK bank account and from a personal account in the name of the individual applicant where they have sole or joint title to the funds. The account name should be the same as that inserted in section 5(b) of the Application Form and payments must relate solely to your Application. You should tick the relevant payment method box in section 1. It is recommended that such transfers are actioned within 24 hours of posting your application.

Evidence of the source of funds may also be required. Typically this will be a copy of the remitting bank account statement clearly identifying the applicant's name, the value of the debit (equal to the application value) and the crediting account details or application reference. A photocopy of the transaction can be enclosed with your application or a pdf copy can also be scanned and emailed to [dgi9Offer@Computershare.co.uk](mailto:dgi9Offer@Computershare.co.uk). Photographs of the electronic transfer are not acceptable.

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**Please Note** – you should check with your bank regarding any limits imposed on the level and timing of transfers allowed from your account (for example, some banks apply a maximum transaction or daily limit, and you may need to make the transfer as more than one payment).

The Receiving Agent cannot take responsibility for correctly identifying payments without a unique reference or where a payment has been received but without an accompanying application form.

(c) **CREST settlement**

The Company will apply for the Ordinary Shares issued pursuant to the Offer for Subscription in uncertificated form to be enabled for CREST transfer and settlement with effect from Initial Admission (being the settlement date). Accordingly, settlement of transactions in the Ordinary Shares will normally take place within the CREST system.

The Application Form contains details of the information which the Company's Receiving Agent, Computershare Investor Services PLC, will require from you to settle your application within



CREST, if you so choose. If you do not provide any CREST details or if you provide insufficient CREST details for Computershare to match to your CREST account, Computershare will deliver your Ordinary Shares in certificated form provided payment has been made in terms satisfactory to the Company.

The right is reserved to issue your Ordinary Shares in certificated form should the Company, having consulted with Computershare, consider this to be necessary or desirable. This right is only likely to be exercised in the event of any interruption, failure or breakdown of CREST or any part of CREST or on the part of the facilities and/or system of Computershare in connection with CREST.

The person named for registration purposes in your Application Form must be: (a) the person procured by you to subscribe for or acquire the Ordinary Shares; or (b) yourself; or (c) a nominee of any such person or yourself, as the case may be. Neither Computershare nor the Company will be responsible for any liability to stamp duty or stamp duty reserve tax resulting from a failure to observe this requirement. You will need to input the delivery versus payment (“DvP”) instructions into the CREST system in accordance with your application. The input returned by Computershare of a matching or acceptance instruction to our CREST input will then allow the delivery of your Ordinary Shares to your CREST account against payment of the Issue Price through the CREST system upon the settlement date.

By returning your Application Form you agree that you will do all things necessary to ensure that you or your settlement agent/custodian’s CREST account allows for the delivery and acceptance of Ordinary Shares to be made prior to 11.00 a.m. on 6 July 2022 against payment of the Issue Price. Failure by you to do so will result in you being charged interest at the rate of two percentage points above the then published bank base rate of a clearing bank selected by Computershare.

If you so choose to settle your application within CREST, that is by DvP, you or your settlement agent/custodian’s CREST account must allow for the delivery and acceptance of Ordinary Shares to be made against payment of the Issue Price per Ordinary Share using the following CREST matching criteria set out below:

Trade date:	8 July 2022
Settlement date:	12 July 2022
Company:	DIGITAL 9 INFRASTRUCTURE PLC
Security description:	Ordinary Shares
SEDOL:	BMDKH43
ISIN:	JE00BMDKH437
CREST message type:	DEL

Should you wish to settle by DvP, you will need to input your CREST DEL instructions to Computershare’s Participant Account 8RA20 by no later than 1.00 p.m. on 11 July 2022.

You must also ensure that you or your settlement agent/custodian has a sufficient “debit cap” within the CREST system to facilitate settlement in addition to your/its own daily trading and settlement requirements.

Applicants wishing to settle by DvP will still need to complete and submit a valid Application Form by 11.00 a.m. on 6 July 2022. You should tick the relevant payment method box in section 1.

Note: Computershare will not take any action until a valid DEL message has been alleged to the Participant Account by the applicant.

No acknowledgement of receipt or input will be provided.

In the event of late/non settlement the Company reserves the right to deliver Ordinary Shares outside of CREST in certificated form provided that payment has been made in terms satisfactory to the Company and all other conditions of the Offer for Subscription have been satisfied.