



OVERVIEW

£45m investment...	Volta Data Centres (“Volta”) wholly owns and operates a premier data centre with state-of-the-art facilities based in Farringdon, central London, acquired by DGI9 for £45 million
...into a highly connected central London data centre	Volta has over 40 networks available in its carrier-neutral facility, making it one of the most connected central London data centres (first among independents), offering ultra low latency and high performance connectivity
Resilient power sources	6MW of IT capacity, connected to London’s upgraded 33kV network, supplied via two independent grid substations providing resiliency and 100% uptime since inception
Focus on energy efficiency	Volta has a PUE of 1.5 making it one of the most energy efficient data centres in London

TRANSACTION

- DGI9 acquired 100% of Volta for £45 million
- 6 MW data centre in central London, operating since 2013
- Diversified customer base of over 100 clients across finance, media, tech, telecom and energy sectors
- Offers direct access to multiple cloud platforms
- Focus on achieving carbon neutrality, with energy sourced from renewables
- Owns the long leasehold to the 91,000 sq.ft building in which it operates, on the edge of the City of London, a short walk from Farringdon Station

UN SUSTAINABLE DEVELOPMENT GOAL 9 ALIGNMENT

Central London location is in line with DGI9’s stated strategy of acquiring assets with ultra low latency and highly robust connectivity close to end users and devices in metro edge locations.

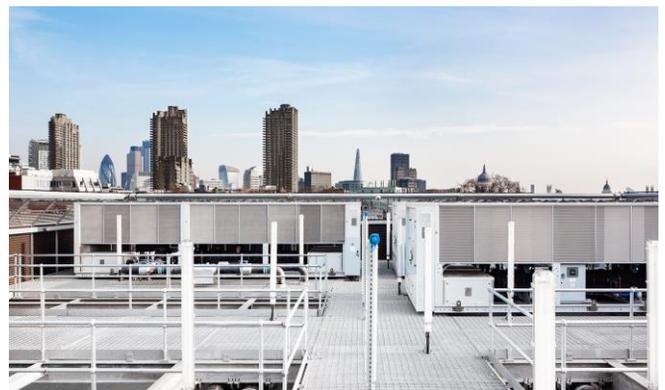
Volta sources its power from renewable energy sources and is the 8th most energy efficient data centre in London by PUE.

ACQUISITION OVERVIEW

Company Name	Volta Data Centres
Sub-Sector	Data Centre
Announcement Date ⁽¹⁾	13 April 2022
Stake Acquired	100%
Enterprise Value	£45m
Headquarters	London, England
Currency	GBP

KEY STATISTICS

Revenue As at 31.12.21	£6.9m
Run-rate EBITDA As at 31.12.21	£2.7m
Acquisition Multiple Enterprise Value / RR EBITDA	16.7x
Asset-level Debt As at 31.05.21	-
Inflation-protection % of Revenue inflation-protected	>98%
WACL Weighted Average Contract Length	5.8 Years
PUE	1.5
MW capacity	6MW



(1) Agreement announced on 13 April 2022. The transaction completed shortly after on 25 April 2022.